



COURT FILE NUMBER 1601-12571
 COURT COURT OF QUEEN'S BENCH OF ALBERTA
 JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS
 ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
 ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD.,
 1863359 ALBERTA LTD., LTS RESOURCES
 PARTNERSHIP, 1863360 ALBERTA LTD., and BAKKEN
 RESOURCES PARTNERSHIP

DOCUMENT **ORDER (DISCHARGE OF MONITOR)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
 McCARTHY TÉTRAULT LLP
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 Calgary, AB T2P 4K9
 Attention: Sean F. Collins / Walker W. MacLeod / Pantelis
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DATE ON WHICH ORDER PRONOUNCED: May 3, 2021
NAME OF JUDGE WHO MADE THIS ORDER: Justice L.B. Ho
LOCATION OF HEARING: Calgary, Alberta

UPON the application of FTI Consulting Canada Inc. (the "**Monitor**"), in its capacity as court appointed monitor of Lightstream Resources Ltd., 1863359 Alberta Ltd., LTS Resources Partnership, 1863360 Alberta Ltd., and Bakken Resources Partnership (the "**Applicants**") pursuant to the order issued in the within proceedings on September 26, 2016 (the "**Initial Order**") under the *Companies' Creditor Arrangement Act* (Canada) (the "**CCAA**"); **AND UPON** reading the Fourth Report of the Monitor, dated January 14, 2018 (the "**Fourth Monitor's Report**"); **AND UPON** having read the Affidavit of Service of Katie Doran, sworn May 3, 2021 (the "**Service Affidavit**"); **AND UPON** hearing from counsel for the Monitor, and counsel present for other parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Application and the Fourth Monitor's Report in the manner described in the Service Affidavit is good and sufficient and no persons other than those listed on the service list (the "**Service List**") attached as an exhibit to the Service Affidavit are entitled to receive notice of the Application or service of the Fourth Monitor's Report.
2. The Monitor's accounts for fees and disbursements, as set out in the Fourth Monitor's Report are hereby approved without the necessity of a formal passing of its accounts.
3. The accounts of the Monitor's legal counsel, McCarthy Tétrault LLP, for its fees and disbursements, as set out in the Fourth Monitor's Report are hereby approved without the necessity of a formal assessment of its accounts.
4. The Monitor's activities as set out in the Fourth Monitor's Report and in all of its other reports filed herein, and the final summary of the wind-down funds as set out in the Fourth Monitor's Report, are hereby ratified and approved.
5. The Monitor is authorized and empowered to make the Final Distribution (as such term is defined in the Fourth Monitor's Report).
6. On the evidence before the Court, the Monitor has satisfied its obligations under and pursuant to the terms of the Orders granted in the within proceedings up to and including the date hereof, and the Monitor shall not be liable for any act or omission on its part including, without limitation, any act or omission pertaining to the discharge of its duties in the within proceedings, save and except for any liability arising out of any in fraud, gross negligence or willful misconduct on the part of the Monitor, or with leave of the Court. Subject to the foregoing any claims against the Monitor in connection with the performance of its duties are hereby stayed, extinguished and forever barred.
7. No action or other proceedings shall be commenced against the Monitor in any way arising from or related to its capacity or conduct as Monitor, except with prior leave of this Court on Notice to the Receiver, and upon such terms as this Court may direct.
8. Upon the Monitor filing with the Clerk of the Court the Discharge Certificate in the form attached as Schedule "**A**" to this Order then the Monitor shall be discharged as Monitor of the Applicants, provided however, that notwithstanding its discharge herein (a) the Monitor shall

remain Monitor for the performance of such incidental duties as may be required to complete the administration of the Applicants herein, and (b) the Monitor shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Monitor in its capacity as Monitor.

9. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

10. Service of this Order on any party not attending this application is hereby dispensed with.



J.C.C.Q.B.A.

**SCHEDULE "A" TO THE ORDER (DISCHARGE OF MONITOR)
MONITOR'S DISCHARGE CERTIFICATE**

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Clerk's Stamp

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ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD.,
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PARTNERSHIP

DOCUMENT MONITOR'S DISCHARGE CERTIFICATE

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MONITOR'S DISCHARGE CERTIFICATE

1. All capitalized terms used in this Monitor's Discharge Certificate and not otherwise defined shall have the meaning ascribed to them in the Order issued by The Honourable Justice L.B. Ho of the Court of Queen's Bench of Alberta, in the within proceedings, granted on May 3, 2021 (the "**Discharge Order**").
2. Pursuant to the Discharge Order, the Court provided for the discharge of the Monitor, upon the filing of this certificate, by the Monitor, confirming that all remaining and residual funds have been distributed.

THE MONITOR HEREBY CONFIRMS AND CERTIFIES THE FOLLOWING:

1. All remaining and residual funds have been distributed.

DATED THIS ____ DAY OF _____, 2021.

**FTI CONSULTING CANADA INC., in its
capacity as the court appointed monitor of
LIGHTSTREAM RESOURCES LTD.,
1863359 ALBERTA LTD., LTS RESOURCES
PARTNERSHIP, 1863360 ALBERTA LTD.,
AND BAKKEN RESOURCES
PARTNERSHIP and not in its personal or
corporate capacity**

Per: _____
Name:
Title: